

**OCB BERHAD**  
**(Company No: 3465-H)**  
**(Incorporated in Malaysia)**

**CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION**  
**AS AT 30 SEPTEMBER 2012**

The figures have not been audited.

	(UNAUDITED) AS AT END OF CURRENT QUARTER 30/09/12 RM'000	(AUDITED) AS AT PRECEDING YEAR END 31/12/11 RM'000
<b>ASSETS</b>		
<b>Non-Current Assets</b>		
Property, plant & equipment	102,505	104,569
Investment properties	6,719	6,815
Intangible assets	2,030	2,030
Quoted investment	1,140	-
Goodwill on consolidation	60,339	60,339
<b>Total Non-Current Assets</b>	<u>172,733</u>	<u>173,753</u>
<b>Current Assets</b>		
Inventories	31,175	30,501
Debtors	112,134	104,510
Non-current assets held for sale	-	3,962
Cash & cash equivalents	18,622	23,526
<b>Total Current Assets</b>	<u>161,931</u>	<u>162,499</u>
<b>TOTAL ASSETS</b>	<u><b>334,664</b></u>	<u><b>336,252</b></u>
<b>EQUITY AND LIABILITIES</b>		
Share capital	102,850	102,850
Reserves	122,100	109,632
Shareholders' fund	<u>224,950</u>	<u>212,482</u>
Non-controlling interest	<u>122</u>	<u>122</u>
<b>TOTAL EQUITY</b>	225,072	212,604
<b>Non-Current Liabilities</b>		
Borrowings	19,281	31,587
Deferred taxation	4,152	4,152
	<u>23,433</u>	<u>35,739</u>
<b>Current Liabilities</b>		
Trade and other creditors	42,544	37,795
Overdraft & short term borrowings	43,167	49,786
Taxation	448	328
	<u>86,159</u>	<u>87,909</u>
<b>TOTAL LIABILITIES</b>	109,592	123,648
<b>TOTAL EQUITY AND LIABILITIES</b>	<u><b>334,664</b></u>	<u><b>336,252</b></u>
Net assets per share attributable to equity holders of the parent (RM)	<u>2.19</u>	<u>2.06</u>

The condensed consolidated interim financial statements should be read in conjunction with the audited financial statements for the year ended 31 December 2011 and the accompanying explanatory notes attached to the consolidated interim financial statements.

OCB BERHAD  
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**CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME  
FOR THE QUARTER ENDED 30 SEPTEMBER 2012**  
The figures have not been audited.

	<b>INDIVIDUAL QUARTER</b>		<b>CUMULATIVE QUARTER</b>	
	Current Year Quarter 30/09/12 RM'000	Preceding Year Corresponding Quarter 30/09/11 RM'000	Current Year To Date 30/09/12 RM'000	Preceding Year Corresponding Period 30/09/11 RM'000
Revenue	63,929	59,235	195,375	176,524
Cost of sales	<u>(42,895)</u>	<u>(42,239)</u>	<u>(134,122)</u>	<u>(125,294)</u>
Gross profit	21,034	16,996	61,253	51,230
Other operating income	706	686	9,043	3,146
Operations and administrative expenses	<u>(20,314)</u>	<u>(15,800)</u>	<u>(52,642)</u>	<u>(43,613)</u>
Profit from operations	1,426	1,882	17,654	10,763
Finance costs	(839)	(1,315)	(2,940)	(3,988)
Profit before tax	<u>587</u>	<u>567</u>	<u>14,714</u>	<u>6,775</u>
Taxation	<u>(415)</u>	<u>(433)</u>	<u>(2,246)</u>	<u>(1,993)</u>
Profit after taxation	<u>172</u>	<u>134</u>	<u>12,468</u>	<u>4,782</u>
Other comprehensive income, net of tax	-	-	-	-
Total comprehensive (loss)/ income for the period	<u>172</u>	<u>134</u>	<u>12,468</u>	<u>4,782</u>
<b>(Loss)/profit attributable to:</b>				
Shareholders of the company	172	134	12,468	4,782
Non-controlling interest	-	-	-	-
(Loss)/profit for the period	<u>172</u>	<u>134</u>	<u>12,468</u>	<u>4,782</u>
<b>Total Comprehensive Income attributable to:</b>				
Shareholders of the company	172	134	12,468	4,782
Non-controlling interest	-	-	-	-
Total comprehensive (loss)/ income for the period	<u>172</u>	<u>134</u>	<u>12,468</u>	<u>4,782</u>
Earnings per share attributable to equity holders of the parent				
Basic (sen)	<u>0.17</u>	<u>0.13</u>	<u>12.12</u>	<u>4.65</u>

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**CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY  
 FOR THE THREE QUARTERS ENDED 30 SEPTEMBER 2012**

The figures have not been audited.

	Share Capital RM'000	Share Premium Account RM'000	Retained Profits RM'000	Total RM'000	Non-controlling Interest RM'000	Total Equity RM'000
<b>9 Months Ended 30 September 2012</b>						
At 1 January 2012	102,850	255	109,377	212,482	122	212,604
Movements during the period	-	-	12,468	12,468	-	12,468
Balance at 30 September 2012	<u>102,850</u>	<u>255</u>	<u>121,845</u>	<u>224,950</u>	<u>122</u>	<u>225,072</u>
<b>9 Months Ended 30 September 2011</b>						
At 1 January 2011	102,850	255	104,504	207,609	4,380	211,989
Movements during the period	-	-	4,782	4,782	(4,257)	525
Balance at 30 September 2011	<u>102,850</u>	<u>255</u>	<u>109,286</u>	<u>212,391</u>	<u>123</u>	<u>212,514</u>

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**CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS**  
**FOR THE THREE QUARTERS ENDED 30 SEPTEMBER 2012**

The figures have not been audited.

	<b>9 Months ended 30/09/12 RM'000</b>	<b>9 Months ended 30/09/11 RM'000</b>
<b>Net profit before taxation</b>	14,714	6,775
<b>Adjustment for non-cash flow:</b>		
Depreciation	6,304	5,777
Interest income	(42)	(19)
Interest expenses	2,940	3,988
Gain on disposal of fixed asset	<u>(8,145)</u>	<u>-</u>
Operating profit before changes in working capital	15,771	16,521
Changes in working capital:		
Net Change in inventories	(674)	1,796
Net Change in receivables	(3,662)	10,950
Net Change in payables	<u>4,749</u>	<u>(5,660)</u>
Cash flows generated/(used in) operating activities	16,184	23,607
Interest paid	(2,940)	(3,988)
Interest received	42	19
Tax paid	<u>(2,126)</u>	<u>(3,189)</u>
Net cash flow generated/(used in) operating activities	11,160	16,449
<b>Investing Activities</b>		
Purchase of quoted investment	(1,140)	-
Acquisition of non-controlling interest	-	(4,257)
Proceed from disposal of property, plant & equipment	10,986	-
Purchase of property, plant & equipment	(3,812)	(14,841)
Proceed from disposal of other investment	-	-
Net cash flows used in investing activities	<u>6,034</u>	<u>(19,098)</u>
<b>Financing Activities</b>		
Drawdown/(repayment) of bills payables/revolving credit	(6,555)	1,409
(Repayment)/drawdown of term loans	(12,306)	822
Repayment of finance lease liabilities	(590)	(781)
Net cash flows from financing activities	<u>(19,451)</u>	<u>1,450</u>
Net increase in cash and cash equivalent	(2,257)	(1,199)
Cash & cash equivalents at beginning of year	10,042	13,772
Cash & cash equivalents at end of period	<u>7,785</u>	<u>12,573</u>
<b>CASH AND CASH EQUIVALENTS COMPRISE THE FOLLOWING BALANCE SHEET AMOUNTS</b>		
Cash & cash equivalents	18,622	26,957
Bank overdraft (Note B7)	<u>(10,837)</u>	<u>(14,384)</u>
	<u>7,785</u>	<u>12,573</u>

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